

# WELCOME

9th Annual NAWR Summit

Overcoming the Challenges



### Oregon Tax Revenue

- From Alcohol sales: \$91M
- From Cannabis sales: \$178M

 $\frac{\text{https://olis.oregonlegislature.gov/liz/2022R1/Downloads/CommitteeMeetingDocument/252324\#:}^{\text{:text=Gross}\%20revenue\%20fro}{\text{m}\%20\text{the}\%20\text{Tax,programs})\%20\text{created}\%20\text{by}\%20\text{Measure}\%20110}.$ 

https://oregoncapitalchronicle.com/2024/01/19/task-force-on-alcohol-taxes-health-effects-task-force-gets-to-work/#:~:text=Taxes%20on%20beer%2C%20wine%20and,million%20from%202021%20to%202023.

https://oregoncounties.org/olcc-lowers-county-liquor-revenue-projections-by-12-9-million/

#### The Answer

# Oregon Anti-Alcohol Advocates Introduce HB 3197 Beer & Wine Sales Tax

industry news | oregon Mar 26 | Written By Ezra Johnson-Greenough



- The Only organization fighting for retailer DTC rights & full consumer choice
- Now taking up the cause of winery direct sales to retailers across state lines.
- Working closely with USWTA to minimize wine tariffs.
- Working to support wine retailers in many other ways
- Dependent on your membership & support

# The Landscape

- Health scares
- Tariffs
- Reduced consumption
- Increasing Costs
- Changing products
- Critical law changes and new stings
- Accelerating technology
- Changing tiers
- Consolidation

#### Benefits

- Shipping
- Legal
- Marketing
- Networking
- Support
- Product access
- Data access
- Technology
- Event discounts

NAWR.org

## Agenda - Wednesday

- INTRODUCTION Bri Dor and Marc Goodfriend, WeShip
- KEYNOTE Karen MacNeil
- THE STATE OF THE FIGHT Tom Wark, NAWR
- **HOW CAN I GET THAT?** Daniel Posner Grapes the Wine Company (moderator)

Cheryl Durzy Liberation Distribution, Justin Hammer B-21, Jacob Moynihan Merchant 23

#### Lunch

- <u>EVERYTHING TO KNOW ABOUT NO/LO ALCOHOL WINES with tasting</u>

  Nick Bodkins Boisson (moderator), Rachel Martin Oceano Wines (sponsor), Anthony Scotto Scotto Cellars, Tracy Sweeney Tomorrow Cellars (sponsor)
- <u>THE REALITY AND THREATS OF TARIFFS: WHAT'S A WINE RETAILER TO DO?</u>

  Tom Wark (moderator), *Ben Aneff Tribeca Wines, Harmon Skurnik Skurnik Wine & Spirits, Kate Laughlin Martine's Wine (USWTA)*
- <u>THE FUTURE OF WINE RETAIL</u>
  Jon Moromarco, bw166, Robbie Stevens, Liv-Ex, Jonathan Cristaldi, Decanter

#### **BYO Dinner**







VINOSHIPPER







# WESHA MESH

# BYOB Dinner 7:00

University Club

4<sup>th</sup> Floor



# Welcome 9th Annual NAWR Summit Day 2

## Agenda - Thursday

• A DOCTOR'S PERSPECTIVE: THE SURGEON GENERAL, WINE AND CANCER

Dr. Laura Catena, Bodega Catena Zapata

WINE, HEALTH AND WHAT RETAILERS SHOULD KNOW

John Hinman, Hinman & Carmichael, W. Blake Gray, Wine-Searcher

• ASK ME ANYTHING: THE EXPERTS RESPOND

Ben Aneff, Tribeca Wine Merchants; President, U.S. Wine Trade Alliance: Tariffs

Anthony Scotto, CEO, Scotto Cellars, No/Lo Alcohol Wine

Robert Epstein, Attorney: Constitutional Law

Gillian Garrett, Attorney: Alcohol/Retailer Law

Dan Allen, Dir. of Sales, WeShip Express: Wine Shipping

Steve Harrison, CEO, VinoShipper: Compliance

#### FINAL THOUGHTS

David Parker, President, NAWR

#### NAWR Board

David Parker – Benchmark & First Growth: President & Strategic Planning

Devin Warner - Chicago Wine Company: Vice President & N. Midwest regional head

Jeff Zacharia – Zachy's: Treasurer, Political action & NE regional head

John Hinman – Hinman & Carmichael: Secretary & General Counsel

**Ben Aneff** - *Tribeca*: Political Action

Justin Hammer - B21: SE regional head

Stacie Hunt – PointMedia & SplashPros: Media and SW regional head

Marc Goodfriend – WeShipExpress: Logistics & S. Midwest regional head

Hortense Bernard – Millesima: International Relations & European regional head

Jamie Ritchie – Industry expert at large.

#### Contact info – NAWR

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# FINAL THOUGHTS

9th Annual NAWR Summit

# The Future, Together

- New causes
- Partnerships
- I see...

# In Summary

- New benefits
- Step up
- Talk with us
- Mobilize

- Marc Goodfriend
   — WeShip Express
- Karen MacNeil
   — herself
- Tom Wark
   — Wark Communications
- Cheryl Durzy- Liberation Distribution
- Justin Hammer- B21
- Jacob Moynihan- Merchant 23
- Nick Bodkins- Boisson
- Rachel Martin- Oceano Wines
- Anthony Scotto- Scotto Cellars
- Tracy Sweeney- Tomorrow Cellars

- Ben Aneff

   Tribeca Wine Merchants
- Harmon Skurnik- Skurnik Wine & Spirits
- Kate Laughlin- Martine's Wine
- Jon Moromarco- bw166
- Robbie Stevens— Liv-Ex
- Jonathan Cristaldi- Decanter
- Dr. Laura Catena- Bodega Catena Zapata
- John Hinman
   — Hinman & Carmichael
- W. Blake Gray- Wine-Searcher

- Dan Allen WeShip Express
- Robert Epstein- Epstein Seif Porter & Beutel
- Gillian Garrett- Gillian Garrett Law
- Steve Harrison
   — Vinoshipper
- Daniel Posner Grapes, the Wine Company
- Bri Dor WeShip Express

- Karen Roberts
   – Nossaman, LLP
- Yvonne Lau University Club
- Devin Warner The Chicago Wine Company
- Tom Wark
   — Wark Communications







VINOSHIPPER









# THANK YOU

Next Year's Summit: Northeast May, 2026

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À Votre Santé



